

# Sample Report

January to June 2023

# **Preferred Provider Report**

As a Preferred Provider, we can track up to 40% of the results of our marketing efforts to help you better understand the growth and value of your subscription. This report reflects the number of times your listing has been clicked, the number of calls that have been placed to your Power Liens number, the number of connections that our Research Team has directly sent to your office, and a selection of marketing initiatives we have executed on your behalf. Please note, however, that the details found in this report represent a fraction of the ways that attorneys may reach out to your practice.



#### Overview

# Total Connections:103

- Law Firm Connections: 33
- Profile Views: 25
- Calls: 45

## Law Firm Outreach Calls: 30

# **Marketing Activities:**

- Social Media Posts: 3
- Law Firm Mixer: 3
- Featured Lunch: 3
- Targeted Monthly Newsletter Placement: 3
- Targeted Marketing Emails: 3
- Featured Promotional Video: 3

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### **Marketing Activities**



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### **Telephone Connections**

Phone	Law Firm	Date	# of Calls
(310) 427-5792	Law Firm A	Jan-23	4
(213) 352-3375	Law Firm B	Jan-23	1
(213) 324-3555	Law Firm C	Jan-23	2
(310) 427-5792	Law Firm A	Jan-23	1
(213) 324-3555	Law Firm C	Jan-23	1
(310) 879-1138	Law Firm D	Feb-23	1
(213) 324-3555	Law Firm C	Feb-23	1
(213) 352-3375	Law Firm B	Feb-23	1
(310) 427-5792	Law Firm A	Feb-23	1
(310) 879-1138	Law Firm D	Mar-23	1
(213) 324-3555	Law Firm C	Mar-23	1
(213) 352-3375	Law Firm B	Mar-23	1
(310) 427-5792	Law Firm A	Mar-23	1
(213) 324-3555	Law Firm C	Apr-23	1
(310) 879-1138	Law Firm D	Apr-23	2
(310) 427-5792	Law Firm A	Apr-23	2
(213) 324-3555	Law Firm C	Apr-23	1
(213) 352-3375	Law Firm B	May-23	2
(310) 879-1138	Law Firm D	May-23	1
(213) 324-3555	Law Firm C	May-23	4
(310) 427-5792	Law Firm A	Jun-23	1
(310) 879-1138	Law Firm D	Jun-23	1
(213) 324-3555	Law Firm C	Jun-23	1
(213) 352-3375	Law Firm B	Jun-23	1
(310) 427-5792	Law Firm A	Jun-23	1
(310) 879-1138	Law Firm D	Jun-23	4
(213) 324-3555	Law Firm C	Jun-23	1
(310) 879-1138	Law Firm D	Jun-23	1
(213) 352-3375	Law Firm B	Jun-23	1
(310) 427-5792	Law Firm A	Jun-23	1
(213) 324-3555	Law Firm C	Jun-23	1
(213) 352-3375	Law Firm B	Jun-23	1

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		CCU	UIS

Connie

Everardo

Hector

Michael

Michael

Jonathan

Shaimaa

Efren

Ted

Aura

Silvia

Andy

Thao

Grisel

Terri

Jackie

Sonia

Lynda

Amir

Gail

Kevin

Anthony

Russell

Stuart

Floyd

Mark

Manu

Gary

Michelle

Bill

Ricardo

Jose

Sara

#### Date Law Firm Jan-23 Law Firm A Jan-23 Law Firm B Jan-23 Law Firm C Feb-23 Law Firm A Feb-23 Law Firm C Feb-23 Law Firm D Mar-23 Law Firm B Mar-23 Law Firm A Mar-23 Law Firm C Mar-23 Law Firm D Apr-23 Law Firm C Apr-23 Law Firm B Apr-23 Law Firm A Apr-23 Law Firm C Apr-23 Law Firm D May-23 Law Firm A May-23 Law Firm C Law Firm B May-23 May-23 Law Firm D May-23 Law Firm C Jun-23 Law Firm A Jun-23 Law Firm D Jun-23 Law Firm C Jun-23 Law Firm B Jun-23 Law Firm A Jun-23 Law Firm D Jun-23 Law Firm C Jun-23 Law Firm D Jun-23 Law Firm B

Jun-23

Jun-23

Jun-23

Jun-23

Law Firm A

Law Firm C

Law Firm B

Law Firm A

### Patient Name

#### Specialty

**Physical Therapy** Neurologist **Physical Therapy Physical Therapy** Neurologist **Physical Therapy** Neurologist **Physical Therapy Physical Therapy Physical Therapy** Neurologist **Physical Therapy** Neurologist Neurologist **Physical Therapy** Neurologist **Physical Therapy** Neurologist **Physical Therapy** Neurologist **Physical Therapy Physical Therapy Physical Therapy Physical Therapy** Neurologist **Physical Therapy** Neurologist **Physical Therapy** Neurologist Neurologist Neurologist Neurologist Neurologist

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### Law Firm Outreach

Date	Law Firm
Jan-23	222
Feb-23	321
Mar-23	604
Apr-23	192
May-23	452
Jun-23	214

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